Y&A Global Inbound Program

For Innovation Agency Lithuania







General Company Introduction



Chapter 01. Overview

Chapter 03. Program Details Chapter 02. Company Profile

Chapter 04. Program Operation

Ι

Overview

- 1. Specialized Areas
- 2. Program Goal
- 3. Expectations



I 1 Specialized Areas

1:1 Consulting **Business Matching Global Scale-Up Support** Optimization of Service & Product through PoC **Research DI** Market Consulting Research Sreo J Singaporean Traveller Profile **Startup Hub Visits Consultant Feedback** 5 R&D Open TBla'l B Innovation 18 **Global Demo Day** South Korean Travellers' Demographics **STEP 03** Data Specialized Consulting Analysis

Operating Global Specialized Program, correspondingly with Global Market Research and Partnership Assistance Potential Investment for the successful participating Startups up to 100K USD

I 2 Program Goal



Through the Y&Archer's Local Network Pipeline,

Establishing Achievement-focused supporting system, Contributing toward the Creating Global Unicorn Startup



Creating a new opportunities for the promising Lithuanian Startups through the program

Growth through the Investment opportunities and Expansion of the **Global Network**

Y&Archer

- Global Network
- Investment
- Diversification of Global Startup Ecosystem



Innovation Agency Lithuania

- Global Investment **Opportunities**
- Local Reputation & **Organizational Promotion**

Startups

- Global Business Scale-up
- Investment Opportunities
- Local Network

Social / Economics

THE ST

 Establishing Global Startup Acceleration . Infrastructure Creation of Global Employment Global Startups' Growth and Flourishment

T Company Profile

- 1. General Information
- 2. Corporate History
- 3. Dedicated Specialists
- 4. Y&Archer's Strengths
- 5. Investment Fund Overview



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General Information

Company Name	Y&Archer		
Date of Establishmen	t Oct 19. 2015.	· · · · · · · · · · · · · · · · · · ·	1 st Place in 2017
CEO	Jino Shin, Hojae Lee	- (액센티데이터 부분) 그가 전 전가지(구) 위는 2017년 K-Global 액센티레이터 문학 대모데이에서 가장 우수한 성적을	K-Global Accelerator
Services Offered	Startup Acceleration and Investment, On/Offline Education Platform Market Expert Match-Making Platform, and Others	거두 <u>것으므로</u> 이에 상장을 수여합니다. 2017년 12월 19일	Demoday
Capital	KRW 3,601 Million (2023)	*Photosoft T	
No. of Employees	60		
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	(Regional Branch) Daegu : 111, Oksan-ro, Buk-gu, Daegu Gwangju : 17, Gyeongyeol-ro 143beon-gil, Seo-gu, Gwangju Jeju : 330, Cheomdan-ro, Jeju-si	and Investment, On/Offline Education Platform Image: Constraint of the second of t	
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	111, Oksan-ro, Buk-gu, Daegu	CH-1917 20	Chairman of
Phone	02-2690-1550	a a a a a a a a a a a a a a a a a a a	•••••••••••••
Fax	02-6918-6560		Association
Email	info@ynarcher.com		

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Corporate History

Since 2016, We Have Accumulated a Wealth of KNOW-HOW in Startup Acceleration through Acceleration Programs Focused on the Global Market

2022

2019

Organized 2022 Global Tech Startup Acceleration Project

Registered as TIPS operator

- Organized BIG3 Innovative Industry Startup Package Project
- Organized LG U+Plus Corporate Venture Program
- Organized National IT Industry Promotion Agency's K-Global Acceleration Program
- Organized Korea Creative Content Agency's "Aesthetic Scale-up Program"
- Organized Technology & Information Promotion Agency for Korea SMEs "TIPA Value-up Program"
- Organized Korea Tourism Organization's "Acceleration Program"
- Organized "Young Entrepreneurship Academy" in Jeju
- Organized Jeju Innovation Growth Center's "Accelerator Program"
- Organized 2022 Sports Accelerating Program"
- Organized Innopolis "Daegu Special Zone Acceleration Support Project"
- Organized Daegu Tourism Bureau's "Contest and Acceleration Program"

2021

- HQ moved to Gangnam
- Organized Kolon Group's "Future Talent Develop Program, DreamWorks"
- Co-Organized "Global Venture Forum" with Samsung Securities
- Organized "Sports Industry Re-start Support Project" of the Korea Sports Promotion Foundation
- Organized "Global & Domestic Accelerating Program" of Korea Tourism Organization
- Organized "Accelerating Program specialized Contents" of the Korea Creative Content Agency
- Organized the Korea Startup Non-face-to-face Start-up Business Develop Project

Organized "K-Global Accelerator 4th Program" of Ministry of Science and ICT

- Organized Technology & Information Promotion Agency for Korea SMEs "TIPA Value-up Program"
- Organized "Start-up Package on Innovation Field" of Gumi Electronics & Information Technology Research Institute
- Operated "Investment Attraction Program" of Korea Environmental Industry & Technology Institute

2020

- Registered Corporate Venture Accelerator
- Organized Kolon Group & Lotte Construction "Overseas Training Program"
- Organized the Ministry of Land, Infrastructure and Transport's "Projects to support utilization of research results of land transportation"
- Organized The Korea Sports Promotion Foundation's "Accelerator Project"
- Organized Korea Credit Guarantee Fund's "Start-up NEST 7th & 8th Batch"
- Organized Korea Creative Content Agency's "Aesthetic Scale-up Program"
- Organized KIMST Marine Fisheries' "Accelerator Program"
- Organized Korea Tourism Organization's "Acceleration Program"
- Organized "Young Entrepreneurship Academy" in Jeju
- Organized Jeju Innovation Growth Center's "Accelerator Program"
- Organized Chungbuk CCEI "Start-up Business School 7th & 8th Program"
- Organized Innopolis "Daegu Special Zone Acceleration Support Project"
- Organized Daegu Tourism Bureau's "Contest and Acceleration
 Program"

- Organized The Korea Sports Promotion Foundation "Accelerator Project"
 - Organized "Start-up NEST 5th & 6th Batch" of the Korea Credit Guarantee Fund
 - Organized Jeju Innovation Growth Center "ICT Convergence Startup Hub"
 - Organized Chundbuk CCEI's "Startup School 6th Program"
 - Organized Gyeonogi Content Agency 's "Advanced Startup 1st Program"
 - Co-Organized "Switzerland Demo day" with KVCA
 - Held Y&Archer's Asia Startup Conference, "A-Stream in Shenzhen"
 - Co-GP Fond on "Education Account" with Daegu Gyeonobuk Tech. Holdings
 - OgerizedGergwonhformationSQulueSinduatyRomationAgercy/si@matContentshveatment SupportingReagem"

2018

- Individual Investment Account Management Company with Korea Fund of Funds
 - Conducted an "Accelerator Project" of the Korea Sports Promotion Foundation
- Operated "K-Global Accelerator 3rd Program" of Ministry of Science and ICT
- Organized "Start-up NEST 3rd & 4th Batch" of Korea Credit Guarantee Fund
- Organized Hyundai Mobis's "In-house Start-up Acceleration"
- Organized Korea Institute for Advancement of Technology's "Consulting on Development of Humanity Convergence Products (Services)"
- Organized Korea Environmental Industry & Technology Institute's "Investment Capacity Build-up Program"

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- Registered as an Accelerator by Ministry of SMEs and Startups
 Organized "Mapo 1st Accelerator Project" of IBK Industrial Bank of Korea
- Conducted an "Accelerator Project" of the Korea Sports Promotion Foundation
- Operated "K-Global Accelerator 2nd Program" of Ministry of Science and ICT
- Organized "Start-up NEST 1st & 2nd Batch" of Korea Credit Guarantee Fund
- Organized "Start-up and Venture R&D Support Project" of Korea Industrial Technology Association

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Executing Professional Acceleration From the Specialized Team with Extensive Networks in Diverse Fields

Dedicated Specialists

case of emergency

3

(Marketing/Investment/Global Market Entry)

Y&Archer Dedicated Specialists Internal Support Director Associate Director Principal CEO Director Hyunjung Park Charles Kim Minsoo Chung Yeni Yang Changyu Hwang Hojae Lee Associate of Global Principal of Global Director of Global . . Director of Co-CEO. Director of . Strategy Division Strategy Division Strategy Division Acceleration Center Investment Former consultant Tourism MBA Global Inbound Open Former Consultant Former Rep. of Strategy Division Responsible for Responsible for Innovation Program in Global Tradina . Online Newspaper Former consultant Completion of the extending business Manager Firm company Responsible for Responsible for on-Responsible for Program and . network budaet manaaina Responsible for . **Budget Management** site events support managing Advertising and and first-hand accommodations / Promotion counteraction in working spaces

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4 Y&ARCHER Strength_1_Domestic Network

Leveraging Y&Archer's network, we provide customized services such as: Corporate Venture PoC, Technology Consulting, Business Model Development, Investment Consulting, and Business Matching







01. Corporate Network

02. Academia Network

03. Governmental Organization Network

Y&ARCHER Strength_2_ Global Network

Partnership & Active Cooperation with 87 Organizations from 22 Nations Worldwide



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Europe

1) MIXX&Company 2) Technopark Luzern 3) Founders Foundation 4) Creative Valley 5) Silicon Allee 6) Amarapura 7) Foundry Europe 8) 123 Factory 9) Schoolab 10) NR2 11) SkvinQ 12) Tenity 13) Lingg Venture 14) Persist Al 15) ETH Zurich 16) South Ventures 17) Vertical Finland 18) Innovation Agency Lithuania 19) BMW Startup Garage 20) La French Tech 21) leAD Sports Partners 22) DB MindBox 23) Ghent University 24) L'Oréal 25) Norrsken Foundation 26) Stanford Angels 27) Betahaus X 28) Hack40

Middle East & Asia

1) Flat6Labs 2) The Circle FC

South East Asia

1) Creww 2) Tokvo University of Science Innovation Capital 3) TechShake 4) Plug and Play Japan 5) PKSHA Capital 6) Headline Ventures 7) Freakout 8) Global Initiative 9) University of Tokyo **Edge Capital Partners** 10) Kiraboshi Bank 11) Make 064 12) TH Capital 13) Lightcone Asset Management 14) FEW Investing 15) Faster Capital

East Asia

North America

1) Mind The Bridge 2) Startup Junkie 3) The Vault 4) Schoolab 5) S'Hampagne 6) Bundesliga International 7) Government of Quebec

Africa

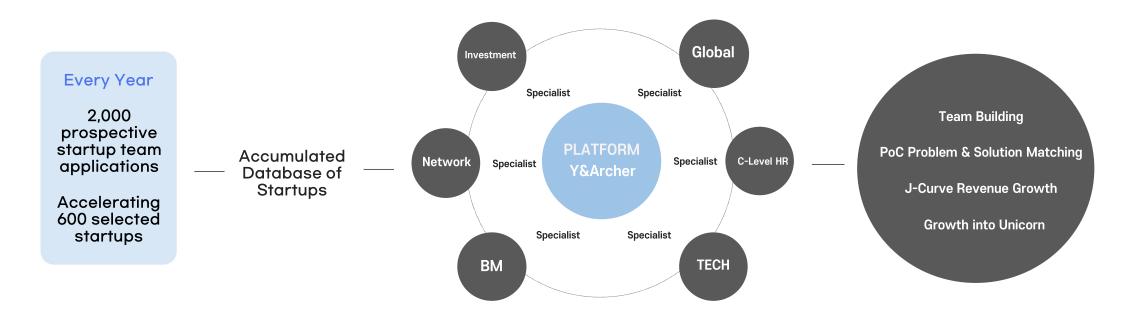
1) Africarena

1) TechShake 2) Inanition 3) Penbrothers 4) Viisa 5) KILSA 6) Campus K 7) Quest Ventures 8) Digiteer Creative Studio 9) Thai Startup Association 10) VISUP Thailand 11) Capital Plus 12) Vertex Ventures 13) Novo Holdings 14) Keiora Capital 15) Gobi Capital 16) 1982 Ventures 17) BNI Ventures 18) Endeavor Indonesia 19) TAO Startup 20) QF Capital 21) Plug and Play SG 22) Seed Ventures 23) Cocoon Capital 24) Transfong Venures 25) Bank of Singapore 26) Capital Plus 27) Altara Ventures 28) Nanyana Technological Universitv 29) Antler Singapore 30) Investigate VC 31) JDI 32) M Venture Partners 33) VulpesInvest

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4 Y&ARCHER Strength_3_Database

Leveraging Y&Archer's Accumulated Database of 5000+ Startups, Providing Ideal Combinations of Experts & Business Models & PoC Solutions to Accelerate Growth into Unicorn Startups



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II 5 Y&ARCHER Investment Fund Overview

	01 보육기억···1가	Туре	Fund Name	Total Capital	Invested Capital	Investment Target
2,000, 1174	000/	PEF	Y&A Startup PEF #1	240	230	Prospective/Early Stage Startup
2,000+ 일관	90%	FoF	Y&A Startup PEF #2	2,000	1,742	Prospective/Early Stage Startup
Startups 우속투자 67억 원		FoF	Daegyung Dynamic PEF #1 (Co-GP Daegyung Techonoloy Holdings)	5,050	2,841	Daegu/Gyeongbook Early Stage Startups
Incubated	Juivival	PEF	Y&A Fintech PEF #1	111	105	Early Stage Fintech
· · · · · · · · · · · · · · · · · · ·		PEF	Y&A VNPF #1	527	506	Bio Project Fund 1
		PEF	Y&A VNPF #2-1	653	620	Bio Project Fund 2
	부투자유치 #신규일자	PEF	Y&A VNPF #3-1	619	600	Bio Project Fund 3
	● 와이앤아저 작집 투자 2억월 (부탄국 프로마, 귀드레인) ● 후속투자 유치 (음니아트 / 타이렌 주식회사 / 시크릿아이콘)	PEF	Y&A C&R PEF #1	120	113	Bio Project Fund 4
113	 신규 일자리 창출을 통한 고용확대 신규 매출처 <u>확대로 통한</u> 매출 항상 	PEF	Y&A Delight PEF #1	364	300	Contents Project Fund 1
Startup Investment		PEF	Y&A Delight PEF #2	500	460	Bio Project Fund5
s	₩98.7B	PEF	Y&A Jubilee PEF #1	158	130	Construction Project Fund 1
	Follow-up	PEF	Y&A Startup PEF #3	988	170	Prospective/Early Stage Startup
	Investment	PEF	Y&A Build-Up PEF #1	340	296	Construction Project Fund 2
2020년 파이앤아처의 투자 포트폴리오		PEF	Y&A Delight PEF #3	306	270	Contents Project Fund 2
투자 통개 투자 분야		PEF	Y&A Delight PEF #4	350	300	Contents Project Fund 3
50+ I .er	기넛사일로 주요 경	Wee Fund Nome Capital Capital Capital Capital Investment Target PEF Y&A Startup PEF #1 240 230 Prospective/Early Stage Startup FoF VBA Startup PEF #2 2,000 1,742 Prospective/Early Stage Startup FoF Daegyung Dynamic PEF #1 5,050 2,841 Daegu/Gyeogbook Early Stage PEF Y&A Fintech PEF #1 111 105 Early Stage Fintech PEF Y&A VNPF #1 527 506 Bio Project Fund 1 PEF Y&A VNPF #2-1 653 620 Bio Project Fund 2 PEF Y&A VNPF #3-1 619 600 Bio Project Fund 1 PEF Y&A C&R PEF #1 120 113 Bio Project Fund 1 PEF Y&A C&R PEF #1 364 300 Contents Project Fund 1 PEF Y&A Delight PEF #2 500 460 Bio Project Fund 1 PEF Y&A Delight PEF #3 988 170 Prospective/Early Stage Startup PEF Y&A Delight PEF #3 306 270				
Follow-Up	Image: Supervised of the second of the se	Y&A Heroes PEF #1 (e)	4,500	-	Early Stage Sports Startup	
🜔 🛲 Investment 🚟 ₩9		PEF	Y&A Delight PEF #5 (e)	595	-	Bio Project Fund 6
		FoF	Y&A Local Pump-Up PEF #1 (e)	5,000	-	Regional Startups with Angel Funding
		PEF	Y&A Startup PEF #5 (e)	1,000	-	Prospective/Early Stage Startup
개인투자소	cong com	PEF	Y&A Space PEF #1 (e)	1,000	-	Aerospace Startup
Follow-Up			Total	₩25,421M	₩8,883M	

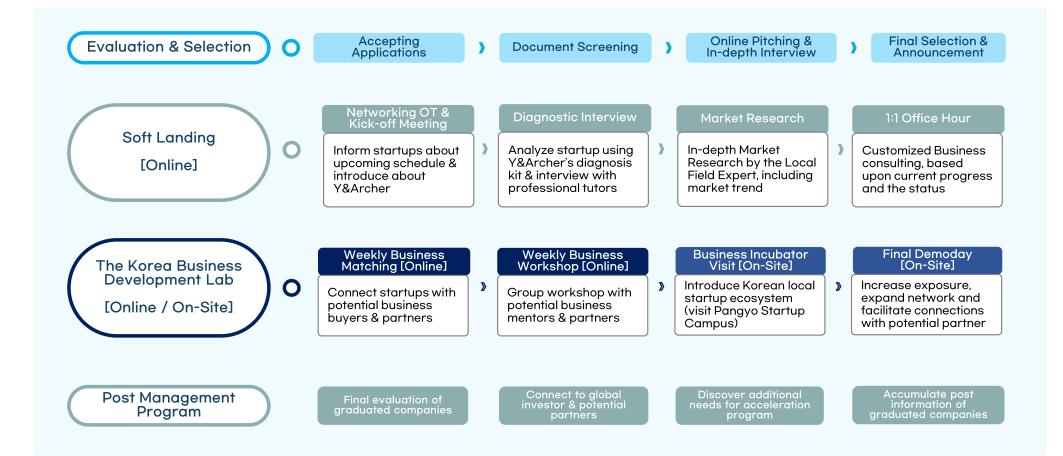
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Program Plan

- 1. Program Contents
- 2. Program Details



II 1 Program Contents



II 2 Program Details_Advertisement

Promotion of "Global Inbound Program" with Global Startups, through article publishment and the social media posts.

Advertisement

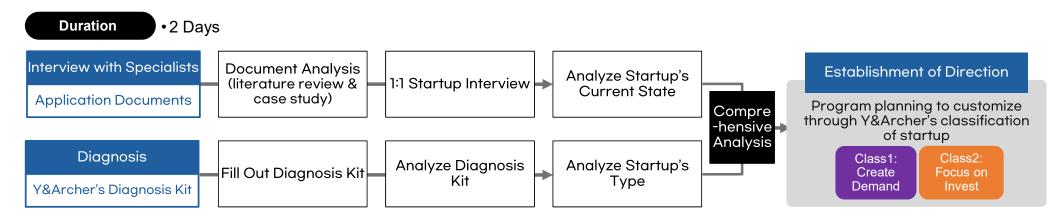
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- Aims to expose on search engine such as Google, Naver (One of the most influencial Search Engine Portal in South Korea)
- Post article using Y&Archer's own newspaper publishing company "ASIA Herald"

- Post on Y&Archer's Facebook page, Blog, etc.
- Continuous event posting from the beginning of program

Program Details_Diagnostic Interview [Online]

Analyze Startup using Y&Archer's Diagnosis Kit & Interview with Dedicated Specialists



Diagnostic Items and Contents

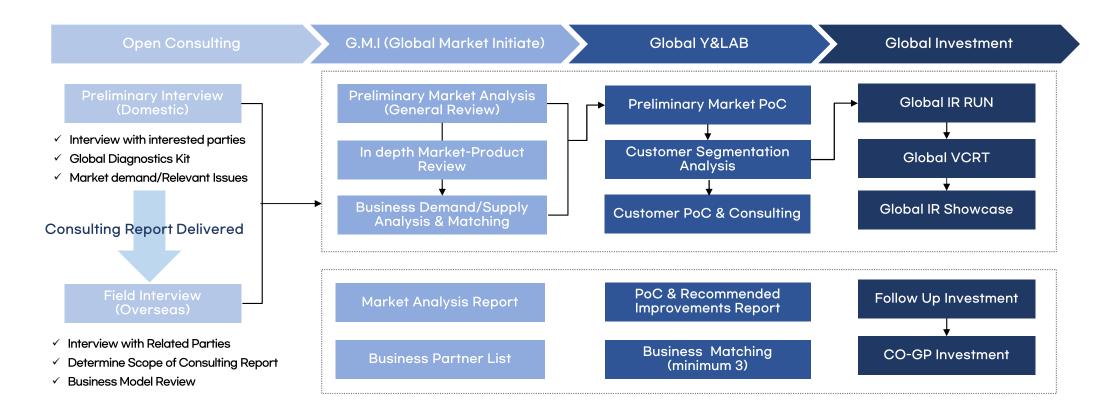
General	Characteristic of Corporate	Technology Intensity	Market Driven	Financial Status	Needs for this program
Startup Overview & Current Status	Corporate Competence	Excellence of Technology	Consumers Data Driven	Short & Long Term Financial Plain	Needs & Goals on This Program

Y&Archer's Diagnosis Kit Example

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Program Details_ Y&Lab In-Depth Market Research [Online]

Customized Global Market Research and Local Customer PoC for the Strategic Market Entry



2 Program Details_Final Demo Day [On-Site]

Y&Archer's Demo Day Provides an Opportunities for Growth in Global Capabilities and Investment Attractions, Securing Domestic and Foreign Investment Networks

Demo Day

Program Objective

• Providing startups, the opportunity to demonstrate their business ideas to distinguished investors and other major stakeholders

Program Period

- Final Week of the Program Duration
- Place: Korean Federation of Science and Technology Societies IR Room
- Participants: More than 50 Stakeholders

(More than 5 Korean investors, including a related organization)

Major Investors & Organizations





SBI Investment Korea

BREEZE INVESTMENT BN



ge 🛛 枨 KB Investment

<Y&Archer Demo Day>



<A-Stream in Jeju Global Conference>





2 Program Details_Final Demo Day [On-Site]

Y&Archer's Demo Day Provides an Opportunities for Growth in Global Capabilities and Investment Attractions, Securing Domestic and Foreign Investment Networks

A-Stream Startup Conference

Conference Detail

• One of the largest International Startup conferences in Asia, operated by Y&Archer, promotes a global network between both domestic and overseas Startups, along with investment attraction

Achievements

- Investments: 776 Million USD+ (Domestic 620 Mil. / Overseas 156 Mil.)
- Branch Incorporation: 78+ (Overseas 78+)
- Partnerships: 178+ (Domestic 95 / Overseas 83)
- Participants: 3000+ and 550 Domestic/Overseas VCs





Mercedes-Benz & KOLON INVESTMENT



<A-Stream in Jeju Startup Conference>



<A-Stream in Europe Global Conference>



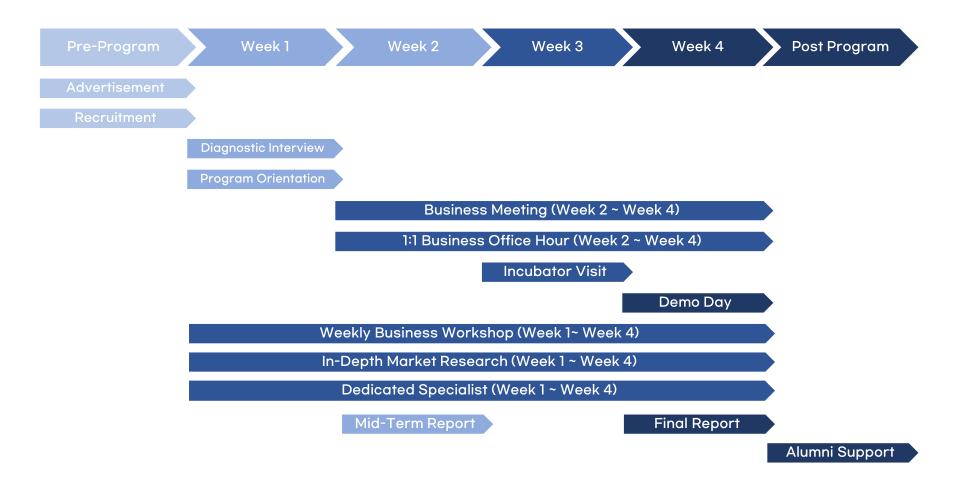


IV Program Operation

- 1. Timeline
- 2. Key Performance Indicator
- 3. Post-Program
- 4. Additional Support
- 5. Reporting System

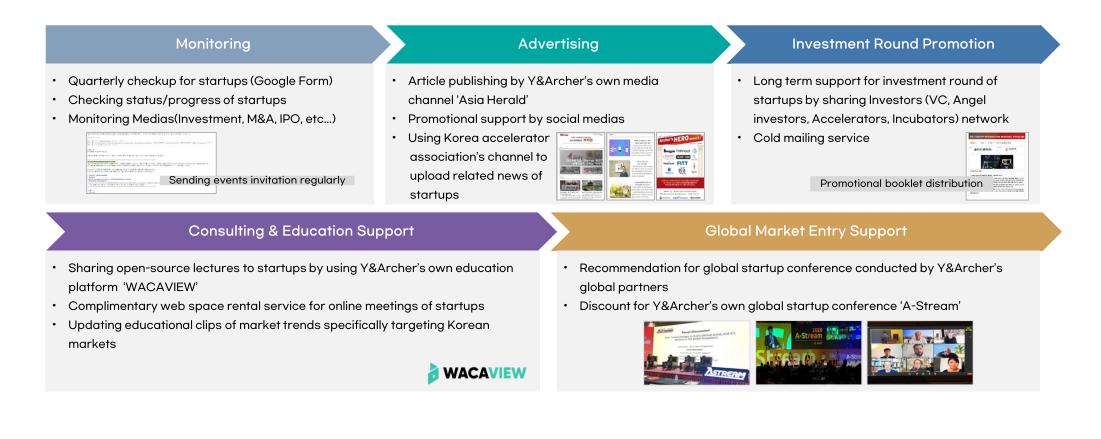


IV 1 Timeline (4 Weeks Program)



IV 3 Post-Program

Continuously Checking the Startup's Status After the Program, Maintaining Social Impact to International Startup Eco-System



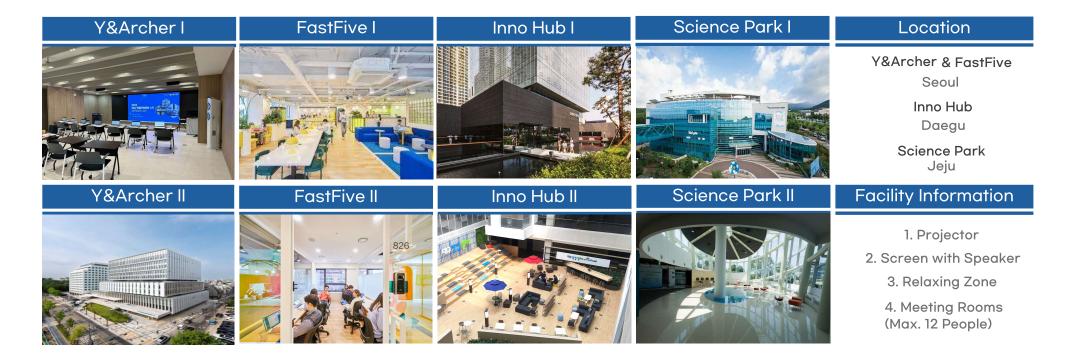
IV 4 Additional Support (1)

Providing support packages to the startups that can be applicable in various fields (Google Cloud, AWS, Crunch Base, KG INISIS)

Google Cloud Service Amazon Web Service (AWS) Service of Google Cloud Platform, including Computing, Storage, Business Development / Business Sales / Business Architecture Networking, Big data, Machine learning sectors Program Benefits Benefits Credits offering based on the growth stage of startups AWS Service Credits (Max. 2 years) · After using all the free credits, if startups apply for additional support, they can get more credits (Max. 20,000 USD) after several Business Support (Premium technical support plan) steps of screening SA(Solutions Architecture) Office Hour (1:1 Meeting) Offer free application programming interfaces (12 at the most) **Crunch Base KG INISIS** Payment gateway service company Business information platform about private and public companies. It provides intelligent prospecting software powered by live Benefits company data. Eligibility Limits of use Annual fee Others Standard Startups, Basic limit 20M KRW (1) that are using shared offices Benefits Can be + Additional collateral ② that are getting national charged with 20% discount of membership (*4times of value) support preferential Free of transaction Charge Investee Startups fee depends Basic limit 50M KRW Google Cloud amazon CrunchBase (1) If the startup can prove the on business + Additional collateral investment attraction history or Startups types (*4times of value) 2 Venture & Unicorn company

IV 4 Additional Support (2) – Working Spaces [Optional]

Offering Offices and Facilities in Innovation Hubs in Korea to make Efficient Working Environment for the Startups



IV 5 Reporting System

